

**The UC Riverside Foundation**  
**Stock Transfer (DTC) Instruction Form**

Donor's Broker: \_\_\_\_\_

Broker Telephone: \_\_\_\_\_

Broker's Email: \_\_\_\_\_

**DTC WIRING INSTRUCTIONS FOR GIFTS OF STOCK OR BONDS TO: THE UC RIVERSIDE FOUNDATION**

Please deliver by DTC to: Raymond James Financial Services  
UCR Foundation's Broker: Randall Hord  
3877 12th Street  
Riverside, Ca 92501  
951/328-1190

For Deposit To: UC Riverside Foundation  
Tax ID #23-7433570  
DTC #0725  
A/C #79709754

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Name of Stock: \_\_\_\_\_

Number of Shares: \_\_\_\_\_

Fund Name/Designation: \_\_\_\_\_

\_\_\_\_\_

**IMPORTANT**

Because **donor information does not transmit through the DTC wiring system**, please forward a copy of the completed form to the UC Riverside Foundation via fax (951/827-7202) or email (foundationops@ucr.edu).

If you have any questions please call the UCR Foundation at 951/827-4570

**Please Note:** For tax purposes, the Gift Date is recognized as the date shares enter the UCR Foundation's clearing account at Raymond James. Your gift will be valued based on the average price (the mean between the highest and lowest selling prices) of the stock on the date received.