



**The UC Riverside Foundation
Stock Transfer (DTC) Instruction Form**

Donor's Broker: _____

Broker's Telephone: _____

Broker's Email: _____

DTC Wiring Instructions for Gifts of Stock or Bonds to the UC Riverside Foundation

Please deliver by DTC to

UCR Foundation's Broker: Raymond James Financial Services
Randall Hord
4049 Almond St., Suite 202
Riverside, CA 92501
(951) 328-1190

For Deposit to: UC Riverside Foundation
Tax ID #23-7433570
DTC #0725
A/C #79709754

Donor Name: _____

Address: _____

Name of Stock: _____

Number of Shares: _____

Fund Name/Designation: _____

Important

Because **donor information does not transmit through the DTC wiring system**, please forward a copy of the completed form to the UC Riverside Foundation via fax (951) 827-7202 or email foundationops@ucr.edu. If you have any questions please call the UCR Foundation at (951) 287-6389

Please Note: For tax purposes, the Gift Date is recognized as the date shares enter the UCR Foundation's clearing account at Raymond James. Your gift will be valued based on the average price (the mean between the highest and lowest selling prices) of the stock on the date received.